

AssureLINK Address: http://assurelink.assurity.com

# District of Columbia Application for Simplified Critical Illness Insurance

This application includes all forms needed to apply for Simplified Critical Illness Insurance.

Thank you for your interest in writing business with Assurity Life Insurance Company.

To enable us to process your application more quickly, please review the following checklist:

For Critical Illness products, the application should coincide with the **state in which the policy**Owner resides for the states listed below.

Simplified Critical Illness (Form CI 005): AR, CO, FL, ID, ME, MN, MT, NH, NC, ND, OK, PA, UT, WV Critical Illness (Form CI 007): AR, ID, ME, MT, NC, ND, OK, PA, UT, WV

All other applications should coincide with the **state where the application is signed**. State specific applications and state forms can be found on AssureLINK.

- To comply with state regulations and protect your interest, you must be properly licensed and appointed by Assurity in the state coinciding with the application used.
- ✓ Print the application in black ink for faxing and photo copying purposes.
- ✓ Please verify that all questions on the application are answered. Obtain all required signatures.
- ✓ Have the Proposed Insured initial any changes. (Corrections with white correction fluid/tape are not acceptable.)
- ✓ Comply with all state regulations
  - 1. Complete <u>all other</u> pertinent and applicable forms padded together in this application.
- ✓ If faxing an application directly to the Home Office, fax to (877) 864-6630.
- ✓ If mailing directly to the Home Office, address to: Assurity Life Insurance Company Attn: New Business Unit

PO Box 82533 Lincoln NE 68501-2533

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TO CHECK THE STATUS OF AN APPLICATION, ASK QUESTIONS RELATING TO UNDERWRITING (INCLUDING "WHAT IF" SCENARIOS) CALL TOLL FREE 800-276-7619, EXT. 4264 OR EMAIL TO underwriting@assurity.com.

## Assurity Life Insurance Company Application for Critical Illness Insurance

I hereby apply for insurance with Assurity Life Insurance Company.

### A. Proposed Insured

1. Name	2. Sex ☐M ☐F	3.a. Date of B b. Birth Stat		4. Age		
5. Address	6. Social Security Number					
7. City, State, ZIP			8. Telephone	(Area Code/Nu	umber)	
9. Height 10. Weight			11. Best Time to Call			
12. U.S. Citizen?  Yes  No If No, ho If not a citizen, does he or she have a perm	w long has he or she been anent visa? ☐ Yes [	en in the U.S	.? es, please prov	ide a copy.		
13. Employer		_ Occupation	n			
Duties						
14. Plan: Critical Illness	Benefit Amount:		tider(s) ☐ Accidental D	eath Benefit		
	\$	[	 Children's R			
Premium Payment Method:	emium Payment Method:  Amount Collected:  Return of Pre					
<ul><li>☐ Annually</li><li>☐ Quarterly</li><li>☐ Semi-Annually</li><li>☐ Monthly</li><li>☐ Other</li></ul>	Semi-Annually Monthly			Benefit Amount \$  Waiver of Premium		
16. Name of spouse and/or dependent children Spouse and/or Children's Rider.	(who have not reached their	19 <sup>th</sup> birthday)	proposed for o	coverage unde	r the	
Full Name Relationship M/	J	e Height	t Weight	Residing w Proposed Ins <b>Yes</b>		
·	□F			. U L	_	
	□F			_	_	
	□F			_		
Child	□F			_		
17. Beneficiary Name	Relationship	SS	#/TIN	Date of Bir	th/Trust	
Primary:						
Contingent:						

B.	Answer the Following Questions:	s NO
1.	Does the Proposed Insured(s) have any other Critical Illness (lump sum diagnostic benefits) coverage in force and applied for? If <b>Yes</b> , list company name and amount.	
2.	If under age 65, is the Proposed Insured(s) receiving Medicare or Medicaid?	
3.	Has the Proposed Insured(s) been postponed or declined Critical Illness coverage?	
J.	If <b>Yes</b> , name of person(s)	
4.	Has there been, or will there be, a lapse, surrender, loan, or other change to any existing health insurance as a	racult
4.	of, or in anticipation of, this application?	
5.	Estimated Annual Income \$ Sources:	
C.	Health History (Questions 1 through 6 apply to all Proposed Insured(s)):	S NO
1.		, NO
2.	Has the Proposed Insured(s) ever received medical care from a member of the medical profession for, or been diagnosed with, any of the following? If Yes, indicate all that apply	
3.	Does the Proposed Insured(s) intend to live or travel outside the United States or Canada for more than two months during the next 24 months?	
4.	During the past two years has the Proposed Insured(s) been advised by a member of the medical profession:  a) of any abnormal diagnostic test results or been advised to have any diagnostic tests (includes self-administered) which have not yet been completed?  b) to undergo any treatment, hospitalization or surgery which has not yet been completed?	
5.	During the past five years, has the Proposed Insured been unable to perform any of the following activities on his/her own: transferring in or out of a chair or bed, dressing, bathing, feeding, toileting or continence?	
6.	Have any <b>two or more</b> of the Proposed Insured's natural parents, brothers or sisters, either living or deceased, been diagnosed with the <b>same condition(s)</b> from the following list:  Heart disease, stroke, diabetes, kidney disease or breast cancer prior to age 60?  Colorectal cancer or Alzheimer's or Senile Dementia prior to age 75?	
	If any question in this section (Section C, Questions $1-5$ ) is answered "Yes", list the name(s) of the person(s).	
7.	Has the Proposed Insured(s) used any tobacco or nicotine product during the past 12 months?	

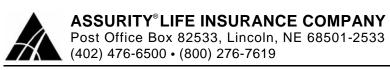
#### D. AGREEMENT

I HEREBY AGREE THAT: 1. All answers in this Application: (a) are true and complete to the best of my knowledge; and (b) will be relied on to determine insurability. 2. If the minimum premium deposit is paid on the date this Application is signed, the policy applied for will be in effect from that date, subject to: (a) underwriting requirements; (b) the terms of the attached Conditional Receipt; (c) the terms of the policy and (d) the issuing Company's right to rescind the policy. The minimum premium deposit is the amount equal to the full premium for the mode chosen on this application for the policy applied for. 3. If the minimum premium deposit is not paid as provided in "2 (b)" above, then no insurance will be in effect unless: (a) during the lifetime of the Proposed Insured, a policy is delivered to the Proposed Insured/Owner and accepted and the entire first premium is paid; and (b) at the time of delivery or acceptance or payment, whichever is later, all answers in this Application are still true and complete to the best of my knowledge. 4. No agent is authorized to waive the terms of this Agreement.

Dat	ed at	this _		day of		,	
	City State	€	Day		Month	Υ	ear
				Witnessed b	py		
	(Signature of Proposed Insured	)			(Licensed Resi	dent Agent)	
				Assurity Age	ent Number		
	(Signature of Spouse)		-				
	FIELD	UNDER	RWRITE	R'S STATE	EMENT		
1.	What amount was collected with this appl	ication?	\$				
2.	Has a Conditional Receipt been given to t	he Propo	sed Insu	ıred?		\_Yes	□No
3.	Did you personally see the Proposed Insuin #6)						□No
4.	Is the Proposed Insured/Owner a citizen of "No," provide a copy of their permanent		ited State	es?		🗌 Yes	□No
5.	If this insurance is issued, will it replace a explain in #6.)					🗌 Yes	□N
6.	Special Requests, Remarks, and Instructi	ons:				Was this app faxed? ( ) Y If "yes", give	( ) N
	ereby certify that to the best of my knowled	ge and b	elief, the	answers on th	ne application and in this s	statement are	e true
anc	d correct.						
	Soliciting Agent Signature			Code	e Number	Date	
	Soliciting Agent Printed Name	<u> </u>	aent Ph	one Number	Agent Fax Number ar	nd/or Email A	ddre

### **Automatic Bank Withdrawal**

Automatic Bank Withdrawal conveniently pays you convenient service, please complete the form belobe inout convenient for you.  I hereby request and authorize Assurity trife Insura authorization shall remain in effect until exoked it Assurity Life Insurance Company shall be fully pre-	ow and return it to us with a same Company, Lincoln, Nel	voided check. Remembe oraska, to initiate debit en	er to indicate th	e date of withdrawal that would  ount indicated below. This
Date of Withdrawal: (cannot be the 29 <sup>th</sup>	h, 30th or 31st; IF NO DAFE	CEDEWYER 24	CY ISSUE DA	TE WILL BE USED.)
Assurity Life Insurance Company shall be fully predict of Withdrawal: (cannot be the 29 <sup>th</sup> Draft initial premium payment: Yes No NO NOT SIGN	FIRST PREMIUM FOR T	HIS INSURANCE WILL E	SE DEBRUM	RONSYOUR ACCOUNT AT
DO NOT SIGN	THE TIME THE POLICY	13 133UED.		050-05055
Signature of Account Holder		Telephone Number		Date Signed
I authorze Assarily life insurance Company to chor policies for which I am applying in this date. I a cover the charging of future premiums, 5) coverage account will be credited if I make use of the Policy application is accepted.  Name on Card  Card  DO NOT SIGN	Credit Card Au arge the credit card listed by cknowledge I) the use of the purple in a policy begins of a Right to Cance I play sion	elow in the amount of \$	for to is is optional: 2 additional Receipe initiated only	the first premium on the policy ) this authorization does not ot I have received; 4) my when the accompanying
Name on Card Card	/Account Number	Expiration Date	<del>z OM</del> M	05-050-05055
Signature of Card Holder		Mastercard	☐ Visa	Discover
Make <b>all</b> premium checks payable to the agent or leave "payee" blank.	1526 K Street, P. Lincoln, Nebraska Toll Free 1-800 Assurity Life Insuranc	a 68501-2533 0-276-7619	e <b>do not</b> ma	ike checks payable to
Received from		with the attached and as payment of the		
<ul> <li>a. If the first premium acknowled</li> <li>Application was signed; and</li> <li>b. If, on the date the Application vexception and at standard rate applied for;</li> </ul>	vas signed, the Propo	osed Insured was in	nsurable wi	thout special
the Company agrees to insure the Prinsurance hereunder will be the lesse qualifies, but not to exceed \$50,000 f	er of the amount appli	ed for, or the amou	int for whicl	n the Proposed Insured
This Conditional Receipt terminates t date the insurance applied for becom liability will be limited to the return of the policy applied for. No agent is aut	es effective. If one or the sum received. Th	more of the condities Conditional Rece	tions are no eipt is contr	ot met, the Company's colled by the terms of
Date			Agen	t



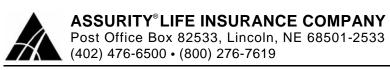
## Confidential Information AUTHORIZATION

			/ /
Name of Applicant/l	nsured/Claimant (Please print)		Date of Birth (MM/DD/YYYY)
	(1)		/ /
	cant/Insured/Claimant (Please print)		Date of Birth (MM/DD/YYYY)
Applicant/Insured/Claimant Child(ren) <i>Name</i>	Date of Birth	Name	Date of Birth
I, on behalf of myself or the person named pharmacy benefit manager, records custodia			
Bureau (MIB), consumer reporting agency Individual or their health to disclose to As authorized representatives (provided, howen Information as to diagnosis, treatment	<ul> <li>r, clearinghouse, employer or other of surity Life Insurance Company (Assurance), consumer reporting agencies may and prognosis pertaining to medical h</li> </ul>	rganization or person that has rity), its reinsurers and/or cons y not collect information under t history, mental or physical cond	any records or knowledge of the umer reporting agencies and their his authorization from the MIB): ition, pharmacy and/or prescription
drug records, or treatment and information, finances, avocations and ot Information on the diagnosis or treatme	her characteristics.		
about human immunodeficiency virus (excludes disclosure of the results of a t Such test results shall not be discovered individual has AIDS. For residents of NHIV antibodies, T-cell counts, AIDS or Assurity to any outside, non-affiliated control of the such as a surity to any outside, non-affiliated control of the such as a surity to any outside, non-affiliated control of the sure of the surity of the sur	(HIV) infection for Individuals residing est for HIV if the Individual has tested tred or published. Nothing in this cavered or published. Nothing in this cavernoon excludes the ARC. The Individual is NOT authorizion or any entity not under specific	in Maine or Vermont.). For resimily positive but has not develope at will prohibit this authorization release of any information aboung Assurity to forward the resulcontract to perform underwriting	dents of Maine: this authorization bed symptoms of the disease AIDS on from including the fact that the but previously administered tests for ts from any new test requested by services.
<ul> <li>Information on diagnosis and treatment medication prescription and monitoring, clinical tests and any summary of the fo</li> <li>Information provided on applications to</li> </ul>	counseling session start and stop time llowing items: diagnosis, functional state obtain driving records and credit inforr	es, the modalities and frequenci us, treatment plan, symptoms, p nation. The records obtained wi	es of treatment furnished, results of rognosis and progress to date. I be used to determine eligibility for
insurance, including additional coverag records, including but not limited to info	rmation on motor vehicle accidents and	or violations.	
I understand that this information may be re insurance companies in which the Individua may be submitted.	leased by Assurity and/or its reinsurers il has policies or to whom applications	may be made, or to whom clai	neir attorneys, the MIB and to other ns for benefits have been made or
By my signature below, I acknowledge that authorization, and I instruct any licensed phother medical or medically related facility, clearinghouse, employer or other organization individual's entire medical record as describing and insurance, including additional coverage to subject to re-disclosure by Assurity and minformation may only be redisclosed in according to the subject of the subject to re-disclosure by Assurity and minformation may only be redisclosed in according to the subject to re-disclosure by Assurity and minformation may only be redisclosed in according to the subject to re-disclosure by Assurity and minformation may only be redisclosed in according to the subject to re-disclosure by the subject to re-disclo	ysician, medical practitioner, hospital, of insurance or reinsurance company, the on or person that has any records or known above without restriction. The median existing policy and/or eligibility for hay no longer be protected by the fe	clinic, pharmacy or pharmacy be the Medical Information Bureau towledge of the Individual or the lical information so acquired will benefits under a policy. I under deral rules governing privacy of	enefit manager, records custodians, (MIB), consumer reporting agency, ir health to release and disclose the be used to determine eligibility for estand that this information may be
This authorization is valid for twenty-four (24 HIV-related information is valid for 180 days an insurance policy, policy reinstatement of representative, will receive a copy of this approviding written notice to Assurity. I under authorization. I further understand that if I rebeen issued, may not be able to make any be	ays from the date of the signature be or claim. A copy of this authorization authorization if requested. I understanderstand that a revocation is not effect refuse to sign this authorization, Assur	elow), for collecting information is as valid as the original. I und that I have the right to revok tive to the extent that action h	n connection with an application for nderstand that I, or my authorized e this authorization at any time by as been taken in reliance on this
This authorization complies with the Hea	Ith Insurance Portability and Accoun	tability Act <i>(HIPAA)</i> Privacy R	ule.
Date (MM/DD/YYYY)	Signature of Applicant/Insured/Cla	imant, Legal Representative or Pare	ent of Child(ren) under age 18
Signature of Additional Applicant/Insured/Clair	mant or Legal Representative	Signature of Applicant/Insured/C	laimant Child (if age 18 or older)

Description of Legal Representative's Authority for Applicant/Insured/Claimant (please indicate which Individual is represented)

75-500-05055 [F09.10.07]





## Confidential Information AUTHORIZATION

			/ /
Name of Applicant/l	nsured/Claimant (Please print)		Date of Birth (MM/DD/YYYY)
	(1)		/ /
	cant/Insured/Claimant (Please print)		Date of Birth (MM/DD/YYYY)
Applicant/Insured/Claimant Child(ren) <i>Name</i>	Date of Birth	Name	Date of Birth
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Bureau (MIB), consumer reporting agency Individual or their health to disclose to As authorized representatives (provided, howen Information as to diagnosis, treatment	<ul> <li>r, clearinghouse, employer or other of surity Life Insurance Company (Assurance), consumer reporting agencies may and prognosis pertaining to medical h</li> </ul>	rganization or person that has rity), its reinsurers and/or cons y not collect information under t history, mental or physical cond	any records or knowledge of the umer reporting agencies and their his authorization from the MIB): ition, pharmacy and/or prescription
drug records, or treatment and information, finances, avocations and ot Information on the diagnosis or treatme	her characteristics.		
about human immunodeficiency virus (excludes disclosure of the results of a t Such test results shall not be discovered individual has AIDS. For residents of NHIV antibodies, T-cell counts, AIDS or Assurity to any outside, non-affiliated control of the such as a surity to any outside, non-affiliated control of the such as a surity to any outside, non-affiliated control of the sure of the surity of the sur	(HIV) infection for Individuals residing est for HIV if the Individual has tested tred or published. Nothing in this cavered or published. Nothing in this cavernoon excludes the ARC. The Individual is NOT authorizion or any entity not under specific	in Maine or Vermont.). For resimily positive but has not develope at will prohibit this authorization release of any information aboung Assurity to forward the resulcontract to perform underwriting	dents of Maine: this authorization bed symptoms of the disease AIDS on from including the fact that the but previously administered tests for ts from any new test requested by services.
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insurance, including additional coverag records, including but not limited to info	rmation on motor vehicle accidents and	or violations.	
I understand that this information may be re insurance companies in which the Individua may be submitted.	leased by Assurity and/or its reinsurers il has policies or to whom applications	may be made, or to whom clai	neir attorneys, the MIB and to other ns for benefits have been made or
By my signature below, I acknowledge that authorization, and I instruct any licensed phother medical or medically related facility, clearinghouse, employer or other organization individual's entire medical record as describing and insurance, including additional coverage to subject to re-disclosure by Assurity and minformation may only be redisclosed in according to the subject of the subject to re-disclosure by Assurity and minformation may only be redisclosed in according to the subject to re-disclosure by Assurity and minformation may only be redisclosed in according to the subject to re-disclosure by Assurity and minformation may only be redisclosed in according to the subject to re-disclosure by the subject to re-disclo	ysician, medical practitioner, hospital, of insurance or reinsurance company, the on or person that has any records or known above without restriction. The median existing policy and/or eligibility for hay no longer be protected by the fe	clinic, pharmacy or pharmacy be the Medical Information Bureau towledge of the Individual or the lical information so acquired will benefits under a policy. I under deral rules governing privacy of	enefit manager, records custodians, (MIB), consumer reporting agency, ir health to release and disclose the be used to determine eligibility for estand that this information may be
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Description of Legal Representative's Authority for Applicant/Insured/Claimant (please indicate which Individual is represented)

75-500-05055 [F09.10.07]



#### **MIB Pre-Notice**

Information regarding your insurability will be treated as confidential. Assurity or its reinsurers may, however, make a brief report thereon to the MIB Inc., formerly known as the Medical Information Bureau, a non-profit membership organization of insurance companies, which operates an information exchange on behalf of its members. If you apply to another MIB member company for life or health insurance coverage or a claim for benefits is submitted to such a company, MIB, upon request, will supply such company with the information about you in its file.

Upon receipt of a request from you, MIB will arrange disclosure of any information in your file. Please contact MIB at (866) 692-6901 (*TTY* 866-346-3642). If you question the accuracy of the information in MIB's file, you may contact MIB to seek a correction in accordance with the procedures set forth in the federal Fair Credit Reporting Act. The address of the MIB's information office is 50 Braintree Hill Park. Ste. 400. Braintree, MA 02184-8734.

Assurity, or its reinsurers, may also release information from its file to other insurance companies to whom you may apply for life or health insurance, or to whom a claim for benefits may be submitted. Information for consumers about MIB may be obtained on its Web site at www.mib.com.

#### **Insurance Information Practices**

To issue an insurance policy, we need to obtain information about you. Some of that information will come from you, and some will come from other sources. This information may in certain circumstances be disclosed to third parties without your specific authorization as permitted or required by law. You have the right to access and correct this information, except information that relates to a claim or a civil or criminal proceeding.

Upon your written request, Assurity will provide you with a more detailed written notice explaining the types of information that may be collected, the types of sources and investigative techniques that may be used, the types of disclosures that may be made and the circumstances under which they may be made without your authorization, a description of your rights to access and correct information and the role of insurance support organizations with regard to your information.

If you desire additional information on insurance information practices, please direct your requests to Assurity Life Insurance Company, P.O. Box 82533, Lincoln, NE 68501-2533.

#### **Fair Credit Reporting Act**

Pursuant to the Federal Fair Credit Reporting Act, as amended (15 U.S.C. 1681d), notice is hereby given that, as a component of our underwriting process relating to your application for life or health insurance, Assurity Life Insurance Company (Assurity) may request an investigative consumer report that may include information about your character, general reputation, personal characteristics and mode of living, except as may be related directly or indirectly to sexual orientation.

This information may be obtained through personal interviews with your neighbors, friends, associates and others with whom you are acquainted or who may have knowledge concerning any such items of information. You have a right to request in writing, within a reasonable period of time after receiving this notice, a complete and accurate disclosure of the nature and scope of the investigation Assurity requests. Please direct this written request to Assurity Life Insurance Company, P.O. Box 82533, Lincoln, NE 68501-2533.

Upon receipt of such a request, Assurity will respond by mail within five business days.

### **Telephone Interview Information**

Assurity may require that you complete a confidential telephone interview as a part of your application for insurance. The interview will be conducted by a trained professional and may include (but is not limited to) the following topics: occupation, job history, income, personal and business financial information and medical history. All information obtained will be used for underwriting purposes only and will not be released without your written consent.

75-652-05055 [R.04.07.09]

# Automatic PREMIUM PAYMENT

Name of Proposed Insure	ed		Middle	Last	Dat	e Signed	/ / (MM/DD/YYYY)
Policy No. (if for an existing	ng policy)		·····auro				(
AUTOMATIC BANK W	·	AUTHORIZATIO	N				
Name of Account Holder of	or Authorized Of	ficer					
☐ Initial and recurring p	oremiums	☐ Recurring	premiums only				
If "Initial and recurring prethe policy is issued. No co				t from your account the first p	remium for this in	surance does	s not begin until the date
Type of Account:	ecking	☐ Savings					
Date of Withdrawal	Date <b>ca</b>	<b>nnot</b> be the 29 <sup>th</sup> ,	30th or 31st. If no d	late is entered, the policy iss	ue date will be us	sed.	
selected above. I under remain in effect until revok be fully protected in hon	stand that initiated by me in the tooring any debi	ating automatic manner provided t to my account	payments may red by law. Until it red . I further unders	n, Nebraska, to initiate debit esult in additional drafts to ceives notice of such revocati tand that if the date of the surability, according to the te	bring my accou on, I agree that A withdrawal is af	nt current. T ssurity Life Ir ter the policy	This authorization shall surance Company shall
	Name of Finar	ncial Institution		Routing No. (9-dig	it number)	/	Account No.
				1 1		( )	
Signature of	Account Holder of	or Authorized Offic	er and Title		YYYY)	Te	elephone No.
CREDIT CARD AUTHO	or Authorized Of	ficer		is submitted electronically)			
☐ Initial premium only			ums only				
				company's authority to char in force until the premium is		ium for this i	nsurance to your credit
Type of Card:	rCard	□ Visa	☐ Discover				
	] 1 <sup>st</sup> no date is select	☐ 5 <sup>th</sup> ted, recurring cha	☐ 10 <sup>th</sup> arges will occur on	$\square$ 15 <sup>th</sup> $\square$ 2 the option date immediately $\mu$		] 25 <sup>th</sup> ssue date.	
selected above. I under remain in effect until rev Company shall be fully p	stand that inition Toked by me in Totected in hon	ating automatic n the manner pr oring any chargo	payments may re ovided by law. U es to my credit ca	n, Nebraska, to initiate cha esult in additional drafts to Intil it receives notice of su rd. I further understand that evidence of insurability, acc	bring my accou ch revocation, I if the date of the	nt current. Tagree that a withdrawal	This authorization shall Assurity Life Insurance is after the policy issue
Nan	ne as it annears o	on Card (Please pr	int)	Card/Accour	t No	Evniration	n Date (MM/YYYY)
		ni Sara <sub>l</sub> i iease pri	····y	GararAccour	. 110.	Ελριταιίο	Dato (WINN 1111)
Credit card billing address	Street Addres	SS	P.O. Box	City		State	Zip+4
						( )	
Signature of	Account Holder	or Authorized Offic	er and Title	Date (MM/DD	YYYY)	Te	elephone No.